



Entered on Docket
September 27, 2011

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

LEWIS AND ROCA LLP

Robert M. Charles, Jr. (NV 6593)
John Hinderaker (AZ 018024)
Marvin Ruth (NV 10979)
3993 Howard Hughes Parkway, Ste. 600
Las Vegas, Nevada 89169-5996
Telephone (702) 949-8320
Facsimile (702) 949-8321
Email: rcharles@lrlaw.com
jhinderaker@lrlaw.com
mruth@lrlaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR
Chapter 11

**Order Sustaining Seventh Omnibus
Objection Of USACM Trust To Proofs Of
Claim Based In Part Upon Investment In
The Brookmere Matteson Loan**

Hearing Date: August 30, 2011
Hearing Time: 10:30 a.m.

The Court having considered the "Seventh Omnibus Objection Of USACM Trust To Proofs Of Claim Based In Whole or In Part Upon Investment in The Brookmere Matteson Loan," ("Brookmere Matteson Loan") [DE 8660] (the "Objection"); the Court having heard the Objection on August 30, 2011; appropriate notice of the Objection having been given; no response to the Objection having been filed; the Court noting on the record

1 that the disallowance of the Claims listed on **Exhibit A** does not affect the direct lenders'
2 right to repayment by the borrower or from the collateral securing the Brookmere
3 Matteson Loan; and good cause appearing:

4 **IT IS ORDERED** that:

- 5 1. The Objection [DE 8660] is sustained; and
6 2. The claims listed on **Exhibit A**, attached, are disallowed to the extent those
7 claims are based upon an investment in the Brookmere Matteson Loan.
8

9 PREPARED AND RESPECTFULLY SUBMITTED BY:

10 **LEWIS AND ROCA LLP**
11

12 By /s/ John Hinderaker (AZ #018024)

13 Robert M. Charles, Jr.

14 John Hinderaker (*pro hac vice*)

15 3993 Howard Hughes Parkway, Ste. 600

16 Las Vegas, Nevada 89169-5996

17 Telephone: (702) 949-8320

18 Facsimile: (702) 949-8321

19 *Attorneys for USACM Liquidating Trust*
20
21
22
23
24
25
26

LOCAL RULE 9021 CERTIFICATION

In accordance with LR 9021, counsel submitting this document certifies that the order accurately reflects the court's ruling and that (check one):

_____ This Court has waived the requirement set forth in LR 9021(b)(1).

XXX No party appeared at the hearing or filed an objection to the motion.

_____ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, and any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below [list each party and whether the party has approved, disapproved, or failed to respond to the document]:

Counsel appearing: _____

_____ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order

U.S. Trustee: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input checked="" type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document
Other Party: _____	
<input type="checkbox"/> approved the form of this order	<input type="checkbox"/> disapproved the form of this order
<input type="checkbox"/> waived the right to review the order and/or	<input type="checkbox"/> failed to respond to the document

Submitted by:
LEWIS AND ROCA LLP

By: /s/ John Hinderaker. (AZ #018024)
Attorneys for USACM Liquidating Trust

#

USACM Trust
Brookmere/Matteson
Multiple Loan Claims

Claim	Date Claim was Filed	Name	Address	Total Claim Amount	Approximate Amount Subject to Objection Because it Relates to an Investment In the Brookmere/Matteson \$27,050,000 Loan
10725-02273	1/12/2007	Louise Teeter Ira Rollover	5301 Beethoven Street, Suite 160 Los Angeles, CA 90066	898,523.18	14,690.17
10725-02178	1/12/2007	Marshall Brecht Trust Dtd 2/5/86	Marshall J & Janet L Brecht Trustees 640 Colonial CIR Fullerton, CA 92835	3,418,022.00	36,726.00
10725-02433	1/12/2007	Michaelian Holdings LLC	413 Canyon Greens Dr Las Vegas, NV 89144-0829	1,267,075.50	12,241.80
10725-01175	11/10/2006	Nix, John	836 Temple Rock Ct Boulder City, NV 89005	710,937.34	18,362.71
10725-01501	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	30,000.00	Unknown
10725-01502	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01503	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01504	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01505	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown
10725-01506	11/29/2006	Panagiotis Dovanidis & Dimitra Dovanidou JT WROS	14 Mikinon St Glyfada Athens Greece 16675	50,000.00	Unknown

EXHIBIT A